



شركة الاستثمارات الوطنية  
National Investments Company



## **Bursa Kuwait – Daily Market Report**

Asset Management Sector – Research & Studies Dep.

Date: Tuesday 17<sup>th</sup> June 2025

## DAILY MARKET COVERAGE REPORT

### Asset Management Sector - Research And Studies Dep.

| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 8,010.13 | 52.11          | 0.65%      | 8.80%      | 8,270.08    | 6,884.45   | 47.12              | 2.10       | 20.34     | 3.60      |
| Premier Index   | 8,679.65 | 53.28          | 0.62%      | 10.73%     | 8,985.93    | 7,409.61   | 36.29              | 2.32       | 19.90     | 3.97      |
| Main Index      | 6,912.91 | 57.79          | 0.84%      | 0.08%      | 7,710.31    | 5,810.64   | 10.83              | 1.36       | 21.84     | 2.39      |
| NIC 50 Index    | 9,763.09 | 63.05          | 0.65%      | 9.49%      | 10,060.81   | 8,327.64   | 35.59              | 2.32       | 19.90     | 3.97      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 107.77          | 537.26               |
| Premier Index   | 82.83           | 312.93               |
| Main Index      | 24.94           | 224.32               |
| NIC 50 Index    | 90.95           | 383.96               |

| Today's Top 5 Gainer %        | Close<br>KD | Value<br>KD | DTD<br>(%) |
|-------------------------------|-------------|-------------|------------|
| Kuwait Emirates Holding Co    | 0.137       | 4,041,227   | 85.64%     |
| Al Masaken International Real | 0.052       | 1,416,885   | 12.99%     |
| Specialities Group Holding    | 0.174       | 2,141,605   | 12.99%     |
| IFA Hotels and Resorts        | 1.000       | 267,383     | 12.49%     |
| Advanced Technology           | 1.122       | 6,390       | 10.00%     |

| Today's Top 5 by Value    | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|---------------------------|-------------|---------------------|------------|
| GFH Financial Group       | 0.103       | 11.94               | 8.88%      |
| Kuwait Finance House      | 0.742       | 11.20               | 0.41%      |
| Warba Bank                | 0.250       | 10.15               | 0.40%      |
| Kuwait International Bank | 0.254       | 9.56                | 2.42%      |
| National Bank of Kuwait   | 0.933       | 4.56                | 0.32%      |

| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 88      | 31        | 21          |
| Premier Index   | 18      | 7         | 0           |
| Main Index      | 70      | 24        | 21          |
| NIC 50 Index    | 36      | 7         | 6           |

| Today's Top 5 Loser %        | Close<br>KD | Value<br>KD | DTD<br>(%) |
|------------------------------|-------------|-------------|------------|
| Kuwait Reinsurance           | 0.323       | 7,741       | -7.71%     |
| Kuwait and Gulf Link Transpo | 0.056       | 15,856      | -7.50%     |
| National Petroleum Services  | 1.358       | 12          | -4.97%     |
| Real Estate Trade Centers    | 1.016       | 1,966,160   | -4.60%     |
| Warba Insurance and Reinsu   | 0.139       | 6,869       | -4.14%     |

| Top 5 by Volume               | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|-------------------------------|-------------|-----------------------|------------|
| GFH Financial Group           | 0.103       | 119.93                | 8.88%      |
| Warba Bank                    | 0.250       | 40.11                 | 0.40%      |
| Kuwait International Bank     | 0.254       | 37.72                 | 2.42%      |
| Kuwait Emirates Holding Co    | 0.137       | 33.76                 | 85.64%     |
| Al Masaken International Real | 0.052       | 25.81                 | 12.99%     |

# DAILY MARKET COVERAGE REPORT

## Asset Management Sector - Research And Studies Dep.

Premier Market

Tuesday, June 17, 2025

|           | Premier Market                                     | Price      |        |         | Valuation Multiples |       |       | MKT Cap | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       |
|-----------|----------------------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|
|           |                                                    | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | %       | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   |
| NBKK.KW   | National Bank of Kuwait                            | 0.933      | 0.003  | 0.32%   | 1.82                | 14.37 | 3.58  | 8,157   | 20.86%  | -2%               | 9%      | 4.56               | 4.88      | 1.6%  | 14.4% | 1.028        | 0.800 |
| KFH.KW    | Kuwait Finance House                               | 0.742      | 0.003  | 0.41%   | 2.12                | 17.09 | 2.76  | 12,766  | 32.65%  | -1%               | 7%      | 11.20              | 15.10     | 1.8%  | 17.1% | 0.772        | 0.644 |
| ZAIN.KW   | Mobile Telecommunications                          | 0.473      | 0.004  | 0.85%   | 1.59                | 8.97  | 7.46  | 2,047   | 5.23%   | -1%               | 1%      | 1.11               | 2.35      | 5.3%  | 9.0%  | 0.501        | 0.425 |
| BOUK.KW   | Boubyan Bank                                       | 0.672      | -0.003 | -0.44%  | 2.85                | 32.67 | 1.41  | 2,964   | 7.58%   | 0%                | 26%     | 2.80               | 4.16      | 1.1%  | 32.7% | 0.695        | 0.485 |
| AGLT.KW   | Agility Public Warehousing                         | 0.247      | 0.002  | 0.82%   | 0.64                | 11.03 | 4.08  | 630     | 1.61%   | -1%               | 0%      | 1.97               | 7.92      | 3.1%  | 11.0% | 0.294        | 0.203 |
| MABK.KW   | Mabane Co.                                         | 0.845      | -0.010 | -1.17%  | 1.95                | 15.71 | 1.54  | 1,250   | 3.20%   | 0%                | 18%     | 2.13               | 2.51      | 5.3%  | 15.7% | 0.904        | 0.719 |
| GBKK.KW   | Gulf Bank                                          | 0.335      | -0.001 | -0.30%  | 1.66                | 23.65 | 2.83  | 1,334   | 3.41%   | 0%                | 8%      | 4.30               | 12.68     | 0.8%  | 23.6% | 0.359        | 0.257 |
| BURG.KW   | Burgan Bank                                        | 0.261      | 0.005  | 1.95%   | 0.96                | 27.50 | 2.23  | 992     | 2.54%   | 3%                | 56%     | 1.03               | 3.97      | 0.6%  | 27.5% | 0.289        | 0.168 |
| HUMN.KW   | Human Soft Holding                                 | 2.410      | -0.020 | -0.82%  | 2.47                | 8.24  | 14.40 | 323     | 0.83%   | -7%               | -11%    | 0.82               | 0.34      | 23.4% | 8.2%  | 2.874        | 2.332 |
| WARB.KW   | Warba Bank                                         | 0.250      | 0.001  | 0.40%   | 1.40                | 29.71 | 0.00  | 1,125   | 2.88%   | 2%                | 41%     | 10.15              | 40.11     | 0.4%  | 29.7% | 0.277        | 0.158 |
| BPCC.KW   | Boubyan Petrochemical                              | 0.643      | -0.002 | -0.31%  | 1.36                | 11.42 | 6.20  | 343     | 0.88%   | -6%               | -1%     | 0.88               | 1.37      | 5.9%  | 11.4% | 0.720        | 0.560 |
| KPRO.KW   | Kuwait Projects Company Holding                    | 0.089      | 0.001  | 0.57%   | 0.49                | 66.74 | 0.00  | 403     | 1.03%   | -2%               | -7%     | 0.38               | 4.26      | 0.6%  | 66.7% | 0.123        | 0.086 |
| ABKK.KW   | Al Ahli Bank of Kuwait                             | 0.295      | 0.003  | 1.03%   | 1.03                | 15.01 | 3.26  | 767     | 1.96%   | -2%               | 19%     | 1.54               | 5.26      | 0.8%  | 15.0% | 0.313        | 0.248 |
| NIND.KW   | National Industries Group Holding                  | 0.228      | 0.002  | 0.88%   | 1.00                | 12.14 | 4.21  | 568     | 1.45%   | -5%               | -3%     | 2.06               | 9.03      | 4.2%  | 12.1% | 0.265        | 0.198 |
| BOURSA.KW | Bursa Kuwait Securities Co                         | 3.019      | 0.103  | 3.53%   | 9.92                | 27.32 | 2.81  | 606     | 1.55%   | -5%               | 31%     | 1.06               | 0.35      | 22.1% | 27.3% | 3.249        | 1.907 |
| KIBK.KW   | Kuwait International Bank                          | 0.254      | 0.006  | 2.42%   |                     |       | 1.92  | 422     | 1.08%   | 6%                | 46%     | 9.56               | 37.72     | 0.7%  | 0.0%  | 0.258        | 0.163 |
| JAZK.KW   | Jazeera Airways                                    | 1.388      | 0.038  | 2.81%   | 9.47                | 16.87 | 2.96  | 305     | 0.78%   | -10%              | 38%     | 2.27               | 1.65      | 5.5%  | 16.9% | 1.768        | 0.849 |
| MEZZ.KW   | Mezzan Holding                                     | 1.135      | -0.002 | -0.18%  | 2.78                | 22.49 | 2.20  | 353     | 0.90%   | 2%                | 26%     | 0.27               | 0.24      | 5.6%  | 22.5% | 1.229        | 0.708 |
| CABL.KW   | Gulf Cable and Electrical Industries Group         | 1.963      | -0.035 | -1.75%  | 1.41                | 31.16 | 3.50  | 408     | 1.04%   | -13%              | 9%      | 0.22               | 0.11      | 4.1%  | 31.2% | 2.360        | 1.380 |
| NINV.KW   | National Investments                               | 0.229      | 0.005  | 2.23%   | 0.83                | 12.76 | 9.82  | 183     | 0.47%   | -17%              | -10%    | 0.46               | 2.03      | 5.4%  | 12.8% | 0.277        | 0.214 |
| ALIMK.KW  | Alimtiq Investment Group                           | 0.039      | 0.000  | 0.77%   | 0.35                | -     | 0.00  | 42      | 0.11%   | 31%               | -37%    | 0.87               | 22.01     | N/A   | 0.0%  | 0.076        | 0.030 |
| KREK.KW   | Kuwait Real Estate                                 | 0.362      | 0.009  | 2.55%   | 1.99                | 29.28 | 1.01  | 375     | 0.96%   | 2%                | 50%     | 4.38               | 12.08     | 3.3%  | 29.3% | 0.376        | 0.191 |
| INTG.KW   | Integrated Holding                                 | 0.585      | 0.014  | 2.45%   | 2.16                | 19.84 | 4.38  | 148     | 0.38%   | -5%               | 27%     | 0.42               | 0.73      | 6.6%  | 19.8% | 0.625        | 0.460 |
| STC.KW    | Kuwait Telecommunications                          | 0.550      | 0.005  | 0.92%   | 2.54                | 17.21 | 6.42  | 549     | 1.40%   | 0%                | 2%      | 1.04               | 1.88      | 6.7%  | 17.2% | 0.616        | 0.511 |
| SREK.KW   | Salhia Real Estate                                 | 0.396      | 0.000  | 0.00%   | 1.28                | 21.29 | 3.61  | 239     | 0.61%   | -4%               | 4%      | 0.57               | 1.44      | 2.2%  | 21.3% | 0.435        | 0.379 |
| ALG.KW    | ALI ALGanim                                        | 1.084      | 0.007  | 0.65%   | 4.39                | 12.60 | 5.00  | 387     | 0.99%   | -4%               | 37%     | 0.94               | 0.87      | 14.2% | 12.6% | 1.155        | 0.769 |
| KINV.KW   | Kuwait Investment                                  | 0.167      | 0.000  | 0.00%   | 0.74                | 8.06  | 7.78  | 92      | 0.24%   | -1%               | -3%     | 0.39               | 2.38      | 5.6%  | 8.1%  | 0.200        | 0.143 |
| ARZA.KW   | Arzan Financial Group for Financing and Investment | 0.259      | 0.000  | 0.00%   | 1.24                | 13.78 | 1.10  | 235     | 0.60%   | -7%               | 3%      | 0.92               | 3.57      | 6.7%  | 13.8% | 0.301        | 0.153 |
| AAYA.KW   | Aayan Leasing and Investment                       | 0.168      | 0.006  | 3.70%   | 0.97                | 5.47  | 4.63  | 112     | 0.29%   | -5%               | 7%      | 1.37               | 8.22      | 10.5% | 5.5%  | 0.182        | 0.138 |
| TJK.KW    | Commercial Real Estate                             | 0.186      | 0.006  | 3.33%   | 1.10                | 22.00 | 1.62  | 339     | 0.87%   | 1%                | 29%     | 0.67               | 3.65      | 2.9%  | 22.0% | 0.207        | 0.117 |
| SHIP.KW   | Heavy Engineering Industries and Shipbuilding      | 0.898      | 0.021  | 2.39%   |                     |       | 3.99  | 162     | 0.41%   | 0%                | 7%      | 0.78               | 0.88      | 4.4%  | 0.0%  | 0.975        | 0.729 |
| GFHK.KW   | GFH Financial Group                                | 0.103      | 0.008  | 8.88%   | 0.36                | 2.82  | 5.34  | 368     | 0.94%   | 8%                | 5%      | 11.94              | 119.93    | 3.1%  | 2.8%  | 0.112        | 0.079 |
| BEYOUT.KW | Beout investment Group Holding                     | 0.357      | 0.004  | 1.13%   | 1.88                | 12.20 | 9.49  | 107     | 0.27%   | -99%              | -99%    | 0.35               | 1.00      | 5.7%  | 12.2% | 0.535        | 0.338 |
| Total     |                                                    |            | 53.28  | 0.62%   | 2.32                | 19.90 | 3.97  | 39,102  | 96%     | 0.0%              | 10.7%   | 83.43              | 334.68    |       |       |              |       |

## DAILY MARKET COVERAGE REPORT

### Asset Management Sector - Research And Studies Dep.

|      | Premier Market | Price      |       | Moving Average |        |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|------|----------------|------------|-------|----------------|--------|---------|--------|---------|-------------------|---------|--------------|-------|
|      | Discription    | Close (KD) | Day Δ | Day % Δ        | 50 Day | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| .bcp | Premier Index  | 8,679.7    | 0.053 | 0.62%          | 8,595  | 8,143   | 45     | 36,287  | -1.3%             | 10.0%   | 8,986        | 7,410 |

#### Top 5 Performers (Today's Price Change)

|           |                              |       |       |       |       |       |    |     |       |       |       |       |
|-----------|------------------------------|-------|-------|-------|-------|-------|----|-----|-------|-------|-------|-------|
| GFHK.KW   | GFH Financial Group          | 0.103 | 0.008 | 8.88% | 0.092 | 0.098 | 65 | 368 | 8.0%  | 5.1%  | 0.112 | 0.079 |
| AAYA.KW   | Aayan Leasing and Investment | 0.168 | 0.006 | 3.70% | 0.164 | 0.158 | 44 | 112 | -4.5% | 7.0%  | 0.182 | 0.138 |
| BOURSA.KW | Boursa Kuwait Securities Co  | 3.019 | 0.103 | 3.53% | 2.786 | 2.437 | 59 | 606 | -5.5% | 31.3% | 3.249 | 1.907 |
| TIJK.KW   | Commercial Real Estate       | 0.186 | 0.006 | 3.33% | 0.170 | 0.160 | 57 | 339 | 0.5%  | 29.4% | 0.207 | 0.117 |
| JAZK.KW   | Jazeera Airways              | 1.388 | 0.038 | 2.81% | 1.297 | 1.083 | 42 | 305 | -9.9% | 37.7% | 1.768 | 0.849 |

#### Bottom 5 Performers (Today's Price Change)

|         |                                           |       |        |        |       |       |    |       |        |        |       |       |
|---------|-------------------------------------------|-------|--------|--------|-------|-------|----|-------|--------|--------|-------|-------|
| BPCC.KW | Boubyan Petrochemical                     | 0.643 | -0.002 | -0.31% | 0.682 | 0.672 | 27 | 343   | -6.4%  | -1.1%  | 0.720 | 0.560 |
| BOUK.KW | Boubyan Bank                              | 0.672 | -0.003 | -0.44% | 0.664 | 0.590 | 48 | 2,964 | 0.0%   | 25.8%  | 0.695 | 0.485 |
| HUMN.KW | Human Soft Holding                        | 2.410 | -0.020 | -0.82% | 2.540 | 2.588 | 31 | 323   | -7.3%  | -11.4% | 2.874 | 2.332 |
| MABK.KW | Mabane Co.                                | 0.845 | -0.010 | -1.17% | 0.812 | 0.781 | 50 | 1,250 | 0.4%   | 17.5%  | 0.904 | 0.719 |
| CABL.KW | Gulf Cable and Electrical Industries Grou | 1.963 | -0.035 | -1.75% | 2.131 | 1.826 | 31 | 408   | -12.7% | 9.1%   | 2.360 | 1.380 |

# DAILY MARKET COVERAGE REPORT

## Asset Management Sector - Research And Studies Dep.

|                                    | Banking Sector            | Price      |        | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 52 Week (KD) |       | MKT Cap |
|------------------------------------|---------------------------|------------|--------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|--------------|-------|---------|
|                                    | Company                   | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High         | Low   | %       |
| NBKK.KW                            | National Bank of Kuwait   | 0.933      | 0.003  | 0.32%               | 1.82   | 14.37 | 3.58 | 8,157   | -1.9%             | 9.3%    | 4.56               | 4.88      | 13.0% | 1.6% | 1.028        | 0.800 | 17.32%  |
| KFH.KW                             | Kuwait Finance House      | 0.742      | 0.003  | 0.41%               | 2.12   | 17.09 | 2.76 | 12,766  | -1.1%             | 7.4%    | 11.20              | 15.10     | 12.6% | 1.8% | 0.772        | 0.644 | 27.11%  |
| BOUK.KW                            | Boubyan Bank              | 0.672      | -0.003 | -0.44%              | 2.85   | 32.67 | 1.41 | 2,964   | 0.0%              | 25.8%   | 2.80               | 4.16      | 9.0%  | 1.1% | 0.695        | 0.485 | 6.29%   |
| CBKK.KW                            | Commercial Bank of Kuwait | 0.522      | 0.004  | 0.77%               | 1.32   | 4.75  | 9.13 | 1,040   | 0.8%              | -11.0%  | 0.01               | 0.02      | 29.4% | 4.6% | 0.852        | 0.455 | 2.21%   |
| GBKK.KW                            | Gulf Bank                 | 0.335      | -0.001 | -0.30%              | 1.66   | 23.65 | 2.83 | 1,334   | 0.3%              | 7.9%    | 4.30               | 12.68     | 7.1%  | 0.8% | 0.359        | 0.257 | 2.83%   |
| BURG.KW                            | Burgan Bank               | 0.261      | 0.005  | 1.95%               | 0.96   | 27.50 | 2.23 | 992     | 3.2%              | 55.7%   | 1.03               | 3.97      | 3.5%  | 0.6% | 0.289        | 0.168 | 2.11%   |
| WARB.KW                            | Warba Bank                | 0.250      | 0.001  | 0.40%               | 1.40   | 29.71 | 0.00 | 1,125   | 1.6%              | 40.7%   | 10.15              | 40.11     | 4.9%  | 0.4% | 0.277        | 0.158 | 2.39%   |
| ABKK.KW                            | Al Ahli Bank of Kuwait    | 0.295      | 0.003  | 1.03%               | 1.03   | 15.01 | 3.26 | 767     | -1.7%             | 19.1%   | 1.54               | 5.26      | 7.6%  | 0.8% | 0.313        | 0.248 | 1.63%   |
| KIBK.KW                            | Kuwait International Bank | 0.254      | 0.006  | 2.42%               |        |       | 1.92 | 422     | 6.3%              | 45.7%   | 9.56               | 37.72     | 4.3%  | 0.7% | 0.258        | 0.163 | 0.90%   |
| Total Banking Sector - 9 Companies |                           |            |        |                     |        |       |      | 29,568  |                   |         | 45.16              | 123.89    |       |      |              |       | 62.80%  |

|                                     | Basic Materials             | Price      |        | Valuation Multiples |        |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA     | 52 Week (KD) |       | MKT Cap |
|-------------------------------------|-----------------------------|------------|--------|---------------------|--------|--------|------|---------|-------------------|---------|--------------------|-----------|-------|---------|--------------|-------|---------|
|                                     | Company                     | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)     | High         | Low   | %       |
| BPCC.KW                             | Boubyan Petrochemical       | 0.643      | -0.002 | -0.31%              | 1.36   | 11.42  | 6.20 | 343     | -6.40%            | -1.08%  | 0.88               | 1.37      | 5.89% | 11.42%  | 0.720        | 0.560 | 0.73%   |
| ALKK.KW                             | Al Kout Industrial Projects | 0.970      | -0.020 | -2.02%              | 2.46   | 11.68  | 7.07 | 98      | -10.19%           | -22.34% | 0.00               | 0.00      | 18.1% | 11.7%   | 2.850        | 0.750 | 0.21%   |
| KFDC.KW                             | Kuwait Foundry              | 0.583      | -0.015 | -2.51%              | 2.45   | 529.20 | 6.69 | 38      | -6.12%            | -6.42%  | 0.01               | 0.02      | 0.36% | 529.20% | 0.740        | 0.495 | 0.08%   |
| Total Basic Materials - 3 Companies |                             |            |        |                     |        |        |      | 479     |                   |         | 0.89               | 1.39      |       |         |              |       | 1.02%   |

|                                    | Consumer Goods                  | Price      |        | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|------------------------------------|---------------------------------|------------|--------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                                    | Company                         | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| MEZZ.KW                            | Mezzan Holding                  | 1.135      | -0.002 | -0.18%              | 2.78   | 22.49 | 2.20 | 353     | 1.5%              | 26.1%   | 0.27               | 0.24      | 5.6%  | 5.6%  | 1.229        | 0.708 | 0.75%   |
| CATT.KW                            | Livestock Transport and Trading | 0.098      | 0.001  | 0.82%               | 0.81   | 0.00  | 0.00 | 20      | -4.1%             | -8.6%   | 0.02               | 0.24      | -9.9% | -9.9% | 0.123        | 0.094 | 0.04%   |
| Total Consumer Goods - 2 Companies |                                 |            |        |                     |        |       |      | 374     |                   |         | 0.29               | 0.48      |       |       |              |       | 0.79%   |

|                                        | Consumer Services                        | Price      |        | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|----------------------------------------|------------------------------------------|------------|--------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                                        | Company                                  | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| JAZK.KW                                | Jazeera Airways                          | 1.388      | 0.038  | 2.81%               | 9.47   | 16.87 | 2.96 | 305     | -9.9%             | 37.7%   | 2.27               | 1.65      | 5.5%  | 16.9% | 1.768        | 0.849 | 0.65%   |
| KCIN.KW                                | Kuwait National Cinema                   | 1.131      | 0.031  | 2.82%               | 1.07   | 7.42  | 7.27 | 105     | -0.2%             | -2.5%   | 0.08               | 0.07      | 5.9%  | 7.4%  | 1.400        | 1.005 | 0.22%   |
| OULA.KW                                | Oula Fuel Marketing                      | 0.407      | 0.008  | 2.01%               | 2.01   | 18.81 | 1.25 | 165     | -2.4%             | 14.6%   | 0.17               | 0.41      | 6.0%  | 18.8% | 0.770        | 0.132 | 0.35%   |
| SOOR.KW                                | Al Soor Fuel Marketing                   | 0.294      | 0.000  | 0.00%               | 1.33   | 22.72 | 2.29 | 124     | -10.4%            | 34.7%   | 0.01               | 0.02      | 4.8%  | 22.7% | 0.441        | 0.127 | 0.26%   |
| IFAH.KW                                | IFA Hotels and Resorts                   | 1.000      | 0.111  | 12.49%              | 4.65   | 21.48 | 0.00 | 291     | 9.3%              | -31.4%  | 0.27               | 0.27      | 6.5%  | 21.5% | 2.034        | 0.690 | 0.62%   |
| MUNK.KW                                | Kuwait Resorts                           | 0.139      | 0.003  | 2.21%               | 0.77   | 86.08 | 2.14 | 28      | 0.7%              | 27.8%   | 0.00               | 0.00      | 0.9%  | 86.1% | 0.150        | 0.065 | 0.06%   |
| KIDK.KW                                | Future Kid Entertainment and Real Estate | 0.107      | -0.001 | -0.93%              | 0.90   | 53.20 | 2.70 | 12      | -10.8%            | -2.5%   | 0.07               | 0.68      | 0.8%  | 53.2% | 0.153        | 0.094 | 0.03%   |
| ALEID.KW                               | Al Eid Food                              | 0.230      | 0.000  | 0.00%               | 1.42   | 12.86 | 5.65 | 70      | -0.9%             | -11.2%  | 0.44               | 1.93      | 8.3%  | 12.9% | 0.259        | 0.198 | 0.15%   |
| KHOT.KW                                | Kuwait Hotels                            | 0.250      | 0.000  | 0.00%               | 1.98   | 12.10 | 0.00 | 14      | 2.0%              | 43.7%   | 0.00               | 0.00      | 10.4% | 12.1% | 0.365        | 0.133 | 0.03%   |
| PAPK.KW                                | Palms Agro Production                    | 0.217      | 0.017  | 8.50%               | 1.78   | 20.58 | 3.00 | 11      | 1.9%              | -3.1%   | 0.00               | 0.01      | 5.6%  | 20.6% | 0.393        | 0.156 | 0.02%   |
| ALG.KW                                 | ALI ALGanim                              | 1.084      | 0.007  | 0.65%               | 4.39   | 12.60 | 5.00 | 387     | -4.3%             | 36.8%   | 0.94               | 0.87      | 14.2% | 12.6% | 1.155        | 0.769 | 0.82%   |
| Total Consumer Services - 11 Companies |                                          |            |        |                     |        |       |      | 1,512   |                   |         | 4.24               | 5.92      |       |       |              |       | 3.21%   |



# DAILY MARKET COVERAGE REPORT

## Asset Management Sector - Research And Studies Dep.

|                                         | Financial Services                                 | Price      |        | Valuation Multiples |        |        |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA    | 52 Week (KD) |       | MKT Cap |
|-----------------------------------------|----------------------------------------------------|------------|--------|---------------------|--------|--------|------|---------|-------------------|---------|--------------------|-----------|-------|--------|--------------|-------|---------|
|                                         | Company                                            | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X)  | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)    | High         | Low   | %       |
| ECHK.KW                                 | Egypt Kuwait Holding                               | 0.201      | 0.003  | 1.52%               | 0.59   | 1.67   | 5.42 | 225     | -3.8%             | -20.6%  | 0.01               | 0.07      | 10.1% | 1.7%   | 0.282        | 0.191 | 0.48%   |
| KPRO.KW                                 | Kuwait Projects Company Holding                    | 0.089      | 0.001  | 0.57%               | 0.49   | 66.74  | 0.00 | 403     | -2.1%             | -6.7%   | 0.38               | 4.26      | 0.6%  | 66.7%  | 0.123        | 0.086 | 0.86%   |
| NIND.KW                                 | National Industries Group Holding                  | 0.228      | 0.002  | 0.88%               | 1.00   | 12.14  | 4.21 | 568     | -4.6%             | -3.5%   | 2.06               | 9.03      | 4.2%  | 12.1%  | 0.265        | 0.198 | 1.21%   |
| BOURSA.KW                               | Boursa Kuwait Securities Co                        | 3.019      | 0.103  | 3.53%               | 9.92   | 27.32  | 2.81 | 606     | -5.5%             | 31.3%   | 1.06               | 0.35      | 22.1% | 27.3%  | 3.249        | 1.907 | 1.29%   |
| GFHK.KW                                 | GFH Financial Group                                | 0.103      | 0.008  | 8.88%               | 0.36   | 2.82   | 5.34 | 368     | 8.0%              | 5.1%    | 11.94              | 119.93    | 3.1%  | 2.8%   | 0.112        | 0.079 | 0.78%   |
| NINV.KW                                 | National Investments                               | 0.229      | 0.005  | 2.23%               | 0.83   | 12.76  | 9.82 | 183     | -16.7%            | -9.8%   | 0.46               | 2.03      | 5.4%  | 12.8%  | 0.277        | 0.214 | 0.39%   |
| TAMIKW                                  | Tamdeen Investment                                 | 0.750      | -0.012 | -1.57%              | 0.44   | 12.09  | 6.56 | 150     | -5.5%             | -23.1%  | 0.00               | 0.00      | 3.6%  | 12.1%  | 1.168        | 0.311 | 0.32%   |
| ALIMK.KW                                | Alimtiq Investment Group                           | 0.039      | 0.000  | 0.77%               | 0.35   | 0.00   | 0.00 | 42      | 31.0%             | -36.9%  | 0.87               | 22.01     | N/A   | 0.0%   | 0.076        | 0.030 | 0.09%   |
| FACIKW                                  | Commercial Facilities                              | 0.239      | -0.006 | -2.45%              | 0.74   | 10.53  | 8.16 | 121     | -2.8%             | -2.0%   | 0.00               | 0.01      | 4.2%  | 10.5%  | 0.283        | 0.176 | 0.26%   |
| AAYA.KW                                 | Aayan Leasing and Investment                       | 0.168      | 0.006  | 3.70%               | 0.97   | 5.47   | 4.63 | 112     | -4.5%             | 7.0%    | 1.37               | 8.22      | 10.5% | 5.5%   | 0.182        | 0.138 | 0.24%   |
| KINV.KW                                 | Kuwait Investment                                  | 0.167      | 0.000  | 0.00%               | 0.74   | 8.06   | 7.78 | 92      | -0.6%             | -3.5%   | 0.39               | 2.38      | 5.6%  | 8.1%   | 0.200        | 0.143 | 0.20%   |
| NOOR.KW                                 | Noor Financial Investment                          | 0.328      | 0.017  | 5.47%               | 1.05   | 3.82   | 8.04 | 167     | 0.3%              | 13.5%   | 0.93               | 2.89      | 24.5% | 3.8%   | 0.356        | 0.239 | 0.35%   |
| ARZA.KW                                 | Arzan Financial Group for Financing and Investment | 0.259      | 0.000  | 0.00%               | 1.24   | 13.78  | 1.10 | 235     | -7.2%             | 2.6%    | 0.92               | 3.57      | 6.7%  | 13.8%  | 0.301        | 0.153 | 0.50%   |
| MARKZ.KW                                | Kuwait Financial Centre                            | 0.132      | 0.000  | 0.00%               | 0.61   | 14.52  | 5.30 | 65      | -5.0%             | -12.6%  | 0.05               | 0.40      | 2.4%  | 14.5%  | 0.167        | 0.109 | 0.14%   |
| GIHK.KW                                 | Gulf Investment House                              | 0.512      | -0.017 | -3.21%              | 4.69   | 52.43  | 0.00 | 204     | -11.7%            | -17.8%  | 0.03               | 0.06      | 4.5%  | 52.4%  | 0.870        | 0.368 | 0.43%   |
| AGHC.KW                                 | Arabi Group Holdings                               | 0.385      | 0.000  | 0.00%               | 2.88   | 0.00   | 0.00 | 200     | 0.0%              | -13.3%  | 0.00               | 0.00      | -4.0% | 0.0%   | 0.454        | 0.283 | 0.42%   |
| KMEF.KW                                 | Kuwait and Middle East Financial Investment        | 0.154      | 0.006  | 4.05%               | 1.21   | 11.93  | 0.00 | 34      | -7.2%             | -42.5%  | 0.08               | 0.56      | 3.4%  | 11.9%  | 0.337        | 0.075 | 0.07%   |
| KPPC.KW                                 | Privatization Holding                              | 0.051      | 0.002  | 4.96%               | 0.59   | 0.00   | 0.00 | 31      | 0.4%              | 12.9%   | 0.38               | 7.58      | -6.8% | 0.0%   | 0.059        | 0.036 | 0.07%   |
| ASIYA.KW                                | Asiya Capital Investments                          | 0.038      | 0.001  | 3.87%               | 0.47   | 0.00   | 0.00 | 30      | 4.7%              | -10.3%  | 0.15               | 4.04      | 11.9% | 0.0%   | 0.045        | 0.029 | 0.06%   |
| QIC.KW                                  | Umm Al Qaiwain General Investment Co               | 0.081      | 0.000  | 0.00%               | 0.05   | 1.11   | 6.20 | 29      | -2.6%             | -4.3%   | 0.00               | 0.00      | 3.7%  | 1.1%   | 0.096        | 0.081 | 0.06%   |
| SECH.KW                                 | Securities House                                   | 0.065      | 0.000  | 0.00%               | 0.63   | 0.00   | 0.00 | 25      | -2.3%             | -10.3%  | 0.03               | 0.47      | -1.8% | 0.0%   | 0.100        | 0.050 | 0.05%   |
| KAMC.KW                                 | Kamco Investment                                   | 0.119      | 0.002  | 1.71%               |        |        | 4.27 | 41      | 2.6%              | -3.3%   | 0.01               | 0.07      | 2.8%  | 0.0%   | 0.146        | 0.091 | 0.09%   |
| OLAK.KW                                 | First Investment                                   | 0.035      | 0.000  | 0.29%               | 0.58   | 6.99   | 0.00 | 15      | -14.4%            | -26.1%  | 0.16               | 4.63      | 2.5%  | 7.0%   | 0.055        | 0.031 | 0.03%   |
| INOV.KW                                 | Inovest BSC Public                                 | 0.092      | 0.003  | 2.81%               | 0.20   | 0.00   | 0.00 | 28      | -2.2%             | -22.5%  | 0.50               | 5.49      | -4.3% | 0.0%   | 0.188        | 0.081 | 0.06%   |
| COAS.KW                                 | Coast Investment and Development                   | 0.060      | 0.002  | 3.11%               | 0.56   | 62.15  | 0.00 | 28      | -3.7%             | -17.8%  | 0.03               | 0.43      | 0.9%  | 62.2%  | 0.089        | 0.055 | 0.06%   |
| MADR.KW                                 | Al Madar Investment                                | 0.099      | 0.003  | 3.13%               | 0.89   | 156.89 | 0.00 | 20      | 0.3%              | -11.9%  | 0.08               | 0.89      | 0.1%  | 156.9% | 0.142        | 0.083 | 0.04%   |
| BAYK.KW                                 | Bayan Investment                                   | 0.051      | 0.000  | -0.78%              | 0.82   | 5.84   | 0.00 | 11      | -8.1%             | -17.4%  | 0.05               | 0.89      | 12.0% | 5.8%   | 0.084        | 0.047 | 0.02%   |
| ALMAN.KW                                | Al Manar Financing and Leasing                     | 0.063      | 0.000  | -0.16%              | 0.53   | 14.47  | 4.75 | 17      | -2.6%             | -9.4%   | 0.01               | 0.16      | 2.4%  | 14.5%  | 0.077        | 0.053 | 0.04%   |
| MANK.KW                                 | Manazel Holding                                    | 0.035      | 0.001  | 4.17%               | 1.36   | 0.00   | 0.00 | 15      | -5.7%             | -4.9%   | 0.27               | 7.82      | 0.4%  | 0.0%   | 0.050        | 0.029 | 0.03%   |
| KFSK.KW                                 | KFIC Investment                                    | 0.133      | 0.004  | 3.10%               | 1.48   | 0.00   | 0.00 | 43      | -2.9%             | 3.9%    | 0.05               | 0.35      | -2.3% | 0.0%   | 0.171        | 0.065 | 0.09%   |
| NIHK.KW                                 | National International Holding                     | 0.142      | 0.005  | 3.65%               | 0.80   | 17.02  | 4.29 | 33      | -4.7%             | -59.1%  | 1.22               | 8.80      | 12.0% | 17.0%  | 0.498        | 0.087 | 0.07%   |
| OSUL.KW                                 | Osoul Investment                                   | 0.154      | 0.005  | 3.36%               | 1.52   | 18.58  | 0.00 | 19      | 0.0%              | 11.6%   | 0.10               | 0.68      | 5.2%  | 18.6%  | 0.187        | 0.073 | 0.04%   |
| UNIC.KW                                 | UniCap Investment and Finance                      | 0.319      | 0.003  | 0.95%               | 4.40   | 0.00   | 0.00 | 72      | -11.9%            | 33.5%   | 0.05               | 0.15      | -5.4% | 0.0%   | 0.379        | 0.143 | 0.15%   |
| AMARF.KW                                | Amar Finance and Leasing                           | 0.066      | 0.000  | 0.00%               | 0.57   | 25.48  | 4.55 | 13      | -1.0%             | 0.5%    | 0.01               | 0.10      | 2.2%  | 25.5%  | 0.079        | 0.053 | 0.03%   |
| RASI.KW                                 | Gulf North Africa Holding                          | 0.354      | 0.003  | 0.85%               | 1.72   | 59.40  | 0.00 | 20      | -6.8%             | -6.8%   | 0.43               | 1.23      | 2.1%  | 79.1%  | 0.141        | 0.057 | 0.04%   |
| IFIN.KW                                 | International Financial Advisors                   | 0.414      | 0.004  | 0.98%               | 1.61   | 13.31  | 0.00 | 189     | -8.4%             | 8.9%    | 1.34               | 3.26      | 8.0%  | 13.3%  | 0.494        | 0.230 | 0.40%   |
| TAHS.KW                                 | Credit Rating and Collection                       | 0.050      | 0.002  | 4.19%               | 1.57   | 0.00   | 0.00 | 8       | 10.9%             | 10.4%   | 0.04               | 0.73      | -1.2% | 0.0%   | 0.068        | 0.032 | 0.02%   |
| EKTT.KW                                 | Ektitab Holding                                    | 0.014      | 0.000  | -0.71%              | 3.73   | 0.00   | 0.00 | 4       | 9.4%              | -7.9%   | 0.01               | 0.40      | 8.0%  | 0.0%   | 0.023        | 0.012 | 0.01%   |
| emirates.KW                             | Kuwait Emirates Holding Co                         | 0.137      | 0.063  | 85.64%              |        |        | 0.00 | 24      | 96.0%             | 132.6%  | 4.04               | 33.76     | 4.4%  | 0.0%   | 0.147        | 0.042 | 0.05%   |
| WARBA.KW                                | Warba Capital Holding                              | 0.246      | -0.002 | -0.81%              | 2.36   | 6.83   | 5.00 | 7       | -2.0%             | -1.2%   | 0.00               | 0.00      | 29.9% | 6.8%   | 0.354        | 0.135 | 0.02%   |
| NCCI.KW                                 | National Consumer Holding                          | 0.102      | 0.001  | 0.99%               | 1.01   | 34.59  | 0.00 | 31      | -3.8%             | -2.9%   | 0.11               | 1.05      | 2.6%  | 34.6%  | 0.134        | 0.090 | 0.06%   |
| DEER.KW                                 | Al Deera Holding                                   | 0.367      | 0.000  | 0.00%               | 1.08   | 11.55  | 1.36 | 38      | -2.9%             | -3.2%   | 0.04               | 0.11      | 7.6%  | 11.6%  | 0.518        | 0.294 | 0.08%   |
| ALSAFAT.KW                              | AL Safat Investment                                | 0.120      | 0.005  | 4.35%               | 1.13   | 8.53   | 0.00 | 41      | 1.7%              | 8.1%    | 1.56               | 13.14     | 10.4% | 8.5%   | 0.149        | 0.073 | 0.09%   |
| GFCI.KW                                 | Gulf Franchising Holding                           | 0.149      | 0.000  | 0.00%               | 4.71   | 0.00   | 0.00 | 6       | 14.6%             | 79.5%   | 0.00               | 0.00      | -3.9% | 0.0%   | 0.152        | 0.078 | 0.01%   |
| BEYOUT.KW                               | Beyout investment Group Holding                    | 0.357      | 0.004  | 1.13%               | 1.88   | 12.20  | 9.49 | 107     | -28.6%            | -28.6%  | 0.35               | 1.00      | 5.7%  | 12.2%  | 0.535        | 0.338 | 0.23%   |
| Total Financial Services - 44 Companies |                                                    |            |        |                     |        |        |      | 4,614   |                   |         | 31.23              | 272.01    |       |        |              |       | 9.80%   |

# DAILY MARKET COVERAGE REPORT

## Asset Management Sector - Research And Studies Dep.

|                                 | Health Care                               | Price      |        | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 52 Week (KD) |       | MKT Cap |
|---------------------------------|-------------------------------------------|------------|--------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|--------------|-------|---------|
|                                 | Company                                   | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High         | Low   | %       |
| MIDAN.KW                        | Al-Maidan Clinic for Oral Health Services | 0.729      | -0.001 | -0.14%              |        |       | 1.37 | 148     | 2.4%              | -8.5%   | 0.00               | 0.00      | 9.8%  | 0.0% | 0.800        | 0.548 | 0.31%   |
| ATCK.KW                         | Advanced Technology                       | 1.122      | 0.102  | 10.00%              | 2.25   | 0.00  | 1.96 | 168     | 29.3%             | 188.4%  | 0.01               | 0.01      | -1.4% | 0.0% | 1.122        | 0.389 | 0.36%   |
| Total Health Care - 2 Companies |                                           |            |        |                     |        |       |      | 316     |                   |         | 0.01               | 0.01      |       |      |              |       | 0.67%   |

|                                  | Industrials                                       | Price      |        | Valuation Multiples |        |        |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|----------------------------------|---------------------------------------------------|------------|--------|---------------------|--------|--------|-------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
|                                  | Company                                           | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X)  | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| AGLT.KW                          | Agility Public Warehousing                        | 0.247      | 0.002  | 0.82%               | 0.64   | 11.03  | 4.08  | 630     | -1.2%             | 0.0%    | 1.97               | 7.92      | 3.1%   | 11.0%  | 0.294        | 0.203 | 1.34%   |
| HUMN.KW                          | Human Soft Holding                                | 2.410      | -0.020 | -0.82%              | 2.47   | 8.24   | 14.40 | 323     | -7.3%             | -11.4%  | 0.82               | 0.34      | 23.4%  | 8.2%   | 2.874        | 2.332 | 0.69%   |
| KCEM.KW                          | Kuwait Cement                                     | 0.362      | -0.005 | -1.36%              | 1.20   | 95.08  | 1.63  | 258     | 0.3%              | 59.5%   | 0.01               | 0.01      | 0.9%   | 95.1%  | 0.381        | 0.169 | 0.55%   |
| CABL.KW                          | Gulf Cable and Electrical Industries Group        | 1.963      | -0.035 | -1.75%              | 1.41   | 31.16  | 3.50  | 408     | -12.7%            | 9.1%    | 0.22               | 0.11      | 4.1%   | 31.2%  | 2.360        | 1.380 | 0.87%   |
| INTG.KW                          | Integrated Holding                                | 0.585      | 0.014  | 2.45%               | 2.16   | 19.84  | 4.38  | 148     | -5.0%             | 27.2%   | 0.42               | 0.73      | 6.6%   | 19.8%  | 0.625        | 0.460 | 0.31%   |
| PCEM.KW                          | Kuwait Portland Cement                            | 0.747      | -0.007 | -0.93%              | 0.97   | 17.60  | 6.63  | 75      | -2.0%             | -7.9%   | 0.01               | 0.02      | 4.3%   | 17.6%  | 0.900        | 0.739 | 0.16%   |
| UPAC.KW                          | United Projects for Aviation Services             | 0.144      | 0.002  | 1.41%               | 0.51   | 67.94  | 0.00  | 54      | 0.7%              | -7.1%   | 0.00               | 0.03      | 0.3%   | 67.9%  | 0.218        | 0.132 | 0.12%   |
| SHIP.KW                          | Heavy Engineering Industries and Shipbuilding     | 0.898      | 0.021  | 2.39%               |        |        | 3.99  | 162     | -0.2%             | 7.0%    | 0.78               | 0.88      | 4.4%   | 0.0%   | 0.975        | 0.729 | 0.34%   |
| NIBM.KW                          | National Industries                               | 0.200      | 0.010  | 5.26%               | 0.75   | 14.80  | 5.26  | 69      | 0.0%              | 13.0%   | 0.01               | 0.08      | 3.9%   | 14.8%  | 0.249        | 0.160 | 0.15%   |
| ACIC.KW                          | ACICO Industries                                  | 0.063      | 0.002  | 3.28%               | 0.70   | 0.00   | 0.00  | 21      | -12.9%            | -23.1%  | 0.09               | 1.42      | -1.2%  | 0.0%   | 0.100        | 0.052 | 0.04%   |
| KCPC.KW                          | Kuwait Company for Process Plant Construction and | 0.333      | 0.009  | 2.78%               | 1.19   | 10.21  | 4.41  | 44      | -1.8%             | 3.1%    | 0.03               | 0.09      | 8.1%   | 10.2%  | 0.357        | 0.276 | 0.09%   |
| CGCK.KW                          | Combined Group Contracting                        | 0.622      | 0.007  | 1.14%               | 1.70   | 14.19  | 4.88  | 106     | -10.4%            | -4.3%   | 0.12               | 0.19      | 3.3%   | 14.2%  | 0.783        | 0.564 | 0.23%   |
| KGLK.KW                          | Kuwait and Gulf Link Transport                    | 0.056      | -0.005 | -7.50%              | 1.93   | 0.00   | 0.00  | 15      | -6.1%             | -8.4%   | 0.02               | 0.28      | -8.9%  | 0.0%   | 0.068        | 0.040 | 0.03%   |
| PAPE.KW                          | Shuaiba Industrial                                | 0.164      | -0.005 | -2.96%              | 0.88   | 17.26  | 7.10  | 16      | -2.4%             | -22.6%  | 0.00               | 0.01      | 3.9%   | 17.3%  | 0.225        | 0.159 | 0.03%   |
| CLEA.KW                          | National Cleaning                                 | 0.053      | 0.001  | 1.15%               | 0.41   | 11.47  | 0.00  | 12      | -4.8%             | -12.8%  | 0.05               | 0.95      | 0.9%   | 11.5%  | 0.067        | 0.041 | 0.03%   |
| MBRD.KW                          | Mubarrad Holding                                  | 0.101      | 0.002  | 2.02%               | 0.79   | 10.94  | 5.06  | 17      | -4.8%             | 7.3%    | 0.09               | 0.88      | 6.6%   | 10.9%  | 0.114        | 0.080 | 0.04%   |
| SPEC.KW                          | Specialities Group Holding                        | 0.174      | 0.020  | 12.99%              | 0.88   | 15.79  | 1.21  | 33      | 9.4%              | 44.3%   | 2.14               | 12.94     | 8.0%   | 15.8%  | 0.177        | 0.086 | 0.07%   |
| MRCK.KW                          | Metal and Recycling                               | 0.199      | 0.005  | 2.58%               | 2.25   | 222.99 | 0.00  | 18      | 2.6%              | 65.8%   | 0.05               | 0.27      | 1.3%   | 223.0% | 0.233        | 0.068 | 0.04%   |
| EQUI.KW                          | Equipment Holding                                 | 0.068      | 0.000  | 0.30%               | 1.99   | 0.00   | 0.00  | 5       | 9.0%              | -14.6%  | 0.10               | 1.54      | -11.8% | 0.0%   | 0.090        | 0.025 | 0.01%   |
| JTC.KW                           | Jassim Transport & Stevedoring                    | 0.407      | 0.004  | 0.99%               | 1.05   | 8.87   | 6.45  | 61      | 2.0%              | 6.8%    | 0.01               | 0.12      | 9.3%   | 8.9%   | 0.417        | 0.357 | 0.13%   |
| Total Industrials - 20 Companies |                                                   |            |        |                     |        |        |       | 2,478   |                   |         | 6.95               | 28.80     |        |        |              |       | 5.26%   |

|                               | Insurance                       | Price      |        | Valuation Multiples |        |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------|---------------------------------|------------|--------|---------------------|--------|-------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                               | Company                         | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| GINS.KW                       | Gulf Insurance Group            | 1.005      | 0.028  | 2.87%               | 0.90   | 15.74 | 2.35  | 286     | 5.2%              | -11.1%  | 0.00               | 0.00      | 2.4%  | 15.7% | 1.930        | 0.855 | 0.61%   |
| AINS.KW                       | Al Ahleia Insurance             | 0.750      | 0.000  | 0.00%               | 1.07   | 7.30  | 1.74  | 174     | -3.1%             | -10.3%  | 0.00               | 0.00      | 6.2%  | 7.3%  | 0.836        | 0.612 | 0.37%   |
| KINS.KW                       | Kuwait Insurance                | 0.510      | 0.012  | 2.41%               | 0.56   | 8.41  | 8.03  | 94      | -1.0%             | -13.6%  | 0.00               | 0.00      | 4.6%  | 8.4%  | 0.650        | 0.490 | 0.20%   |
| KWRE.KW                       | Kuwait Reinsurance              | 0.323      | -0.027 | -7.71%              | 1.15   | 7.22  | 2.65  | 100     | -7.7%             | -4.4%   | 0.01               | 0.02      | 6.8%  | 7.2%  | 0.462        | 0.288 | 0.21%   |
| BKIK.KW                       | Bahrain Kuwait Insurance        | 0.191      | 0.000  | 0.00%               | 0.66   | 5.56  | 10.70 | 28      | 0.0%              | 0.0%    | 0.00               | 0.00      | 2.9%  | 5.6%  | 0.191        | 0.191 | 0.06%   |
| WINSRE.KW                     | Warba Insurance and Reinsurance | 0.139      | -0.006 | -4.14%              | 0.73   | 6.78  | 8.28  | 34      | -1.4%             | -15.2%  | 0.01               | 0.05      | 4.9%  | 6.8%  | 0.170        | 0.130 | 0.07%   |
| FTIK.KW                       | First Takaful Insurance         | 0.167      | 0.000  | 0.00%               | 1.86   | 0.00  | 0.00  | 18      | 0.6%              | 0.6%    | 0.00               | 0.01      | -1.0% | 0.0%  | 0.245        | 0.130 | 0.04%   |
| WETH.KW                       | Wethaq Takaful Insurance        | 0.038      | 0.003  | 7.32%               | 0.90   | 29.10 | 0.00  | 4       | -2.3%             | -27.8%  | 0.14               | 3.63      | 3.1%  | 29.1% | 0.069        | 0.033 | 0.01%   |
| Total Insurance - 8 Companies |                                 |            |        |                     |        |       |       | 738     |                   |         | 0.16               | 3.71      |       |       |              |       | 1.57%   |

|                            | Energy                                           | Price      |        | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|----------------------------|--------------------------------------------------|------------|--------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                            | Company                                          | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| NAPS.KW                    | National Petroleum Services                      | 1.358      | -0.071 | -4.97%              | 2.43   | 8.74  | 4.90 | 123     | 3.9%              | 50.9%   | 0.00               | 0.00      | 23.7% | 8.7%  | 1.429        | 0.744 | 0.26%   |
| IPGK.KW                    | Independent Petroleum Group                      | 0.552      | 0.000  | 0.00%               | 0.93   | 10.59 | 7.25 | 100     | -3.3%             | 16.7%   | 0.00               | 0.00      | 1.8%  | 10.6% | 0.675        | 0.456 | 0.21%   |
| ABAR.KW                    | Burgan for Well Drilling Trading and Maintenance | 0.147      | 0.001  | 0.68%               | 0.48   | 10.74 | 3.42 | 37      | -1.3%             | -9.8%   | 0.06               | 0.41      | 1.7%  | 10.7% | 0.173        | 0.105 | 0.08%   |
| ENER.KW                    | Energy House Holding                             | 0.243      | 0.004  | 1.67%               | 3.38   | 0.00  | 0.00 | 11      | -5.4%             | 64.2%   | 0.06               | 0.25      | -2.3% | 0.0%  | 0.350        | 0.076 | 0.02%   |
| SENE.KW                    | Senegy Holding                                   | 0.056      | 0.000  | 0.54%               | 1.21   | 64.53 | 0.00 | 11      | -5.9%             | -7.3%   | 0.08               | 1.52      | 8.0%  | 64.5% | 0.066        | 0.030 | 0.02%   |
| Total Energy - 5 Companies |                                                  |            |        |                     |        |       |      | 282     |                   |         | 0.20               | 2.19      |       |       |              |       | 0.60%   |

# DAILY MARKET COVERAGE REPORT

## Asset Management Sector - Research And Studies Dep.

|                                  | Real Estate                                      | Price      |        | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|----------------------------------|--------------------------------------------------|------------|--------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
|                                  | Company                                          | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| MABK.KW                          | Mabane Co.                                       | 0.845      | -0.010 | -1.17%              | 1.95   | 15.71 | 1.54 | 1,250   | 0.4%              | 17.5%   | 2.13               | 2.51      | 5.3%   | 15.7% | 0.904        | 0.719 | 2.65%   |
| SREK.KW                          | Salhia Real Estate                               | 0.396      | 0.000  | 0.00%               | 1.28   | 21.29 | 3.61 | 239     | -3.6%             | 4.2%    | 0.57               | 1.44      | 2.2%   | 21.3% | 0.435        | 0.379 | 0.51%   |
| TIJK.KW                          | Commercial Real Estate                           | 0.186      | 0.006  | 3.33%               | 1.10   | 22.00 | 1.62 | 339     | 0.5%              | 29.4%   | 0.67               | 3.65      | 8.5%   | 22.0% | 0.207        | 0.117 | 0.72%   |
| NREK.KW                          | National Real Estate                             | 0.079      | 0.000  | 0.38%               | 0.44   | 22.18 | 0.00 | 157     | -2.4%             | 0.8%    | 0.05               | 0.69      | 1.5%   | 22.2% | 0.090        | 0.069 | 0.33%   |
| TAMK.KW                          | Tamdeen Real Estate                              | 0.340      | 0.000  | 0.00%               | 0.51   | 8.59  | 5.29 | 137     | -2.6%             | -8.1%   | 0.02               | 0.05      | 3.7%   | 8.6%  | 0.389        | 0.323 | 0.29%   |
| KREK.KW                          | Kuwait Real Estate                               | 0.362      | 0.009  | 2.55%               | 1.99   | 29.28 | 1.01 | 375     | 1.8%              | 49.9%   | 4.38               | 12.08     | 3.3%   | 29.3% | 0.376        | 0.191 | 0.80%   |
| UREK.KW                          | United Real Estate                               | 0.170      | 0.005  | 3.03%               | 1.07   | 40.44 | 0.00 | 221     | -19.4%            | 49.1%   | 0.26               | 1.53      | 0.8%   | 40.4% | 0.249        | 0.043 | 0.47%   |
| MAZA.KW                          | Al Mazaya Holding                                | 0.064      | 0.002  | 3.06%               | 0.67   | 73.93 | 0.00 | 32      | 2.4%              | -11.5%  | 0.20               | 3.11      | 0.3%   | 73.9% | 0.079        | 0.055 | 0.07%   |
| AREC.KW                          | Ajial Real Estate Entertainment                  | 0.256      | 0.003  | 1.19%               | 0.38   | 9.18  | 7.91 | 54      | -0.4%             | -5.5%   | 0.03               | 0.11      | 3.3%   | 9.2%  | 0.324        | 0.233 | 0.11%   |
| INJA.KW                          | Injazzat Real Estate Development                 | 0.102      | 0.001  | 0.99%               | 0.56   | 16.69 | 4.95 | 35      | 4.1%              | 1.0%    | 0.04               | 0.38      | 2.0%   | 16.7% | 0.109        | 0.095 | 0.07%   |
| MUNS.KW                          | Munshaat Real Estate Projects                    | 0.175      | 0.002  | 1.16%               | 1.71   | 8.19  | 0.00 | 56      | -5.4%             | 44.6%   | 0.15               | 0.84      | 8.7%   | 8.2%  | 0.196        | 0.118 | 0.12%   |
| AYRE.KW                          | Aayan Real Estate                                | 0.103      | 0.001  | 0.98%               | 0.67   | 13.88 | 4.90 | 43      | 2.6%              | 13.9%   | 0.17               | 1.64      | 8.5%   | 13.9% | 0.110        | 0.069 | 0.09%   |
| ARGK.KW                          | Al Argan International Real Estate               | 0.097      | 0.003  | 3.64%               | 0.32   | 0.00  | 0.00 | 26      | -6.8%             | 10.1%   | 0.12               | 1.24      | -2.1%  | 0.0%  | 0.126        | 0.060 | 0.05%   |
| ENMA.KW                          | Al-Enmaa Real Estate                             | 0.072      | -0.001 | -1.23%              | 0.73   | 11.97 | 0.00 | 7       | -10.7%            | 3.6%    | 0.07               | 0.97      | 4.2%   | 12.0% | 0.102        | 0.043 | 0.02%   |
| ARKK.KW                          | Arkan Al Kuwait Real Estate                      | 0.118      | 0.002  | 1.72%               | 0.76   | 15.18 | 0.00 | 37      | -11.9%            | 5.4%    | 0.02               | 0.13      | 1.8%   | 15.2% | 0.147        | 0.092 | 0.08%   |
| KBTk.KW                          | Kuwait Business Town Real Estate                 | 0.101      | -0.001 | -1.08%              | 1.11   | 22.08 | 2.94 | 58      | -11.5%            | 25.0%   | 1.93               | 19.20     | 3.1%   | 22.1% | 0.225        | 0.049 | 0.12%   |
| DALQ.KW                          | Dalqan Real Estate                               | 0.000      | 0.000  | 0.00%               | 2.41   | 25.97 | 1.70 | 0       | 0.0%              | 40.2%   | 0.00               | 0.00      | 6.4%   | 26.0% | 0.313        | 0.102 | 0.00%   |
| SHCK.KW                          | Sokouk Holding                                   | 0.056      | 0.002  | 3.32%               | 0.88   | 7.58  | 0.00 | 32      | -3.8%             | 10.5%   | 0.07               | 1.20      | 6.8%   | 7.6%  | 0.068        | 0.043 | 0.07%   |
| TIJA.KW                          | Tijara and Realestate Investment                 | 0.062      | 0.001  | 0.81%               | 0.53   | 11.77 | 8.09 | 23      | -6.0%             | -6.6%   | 0.03               | 0.44      | 2.5%   | 11.8% | 0.078        | 0.055 | 0.05%   |
| ARAB.KW                          | Al-Arabiya Real Estate                           | 0.084      | 0.003  | 3.70%               | 0.74   | 11.79 | 3.08 | 31      | -1.4%             | 21.7%   | 0.36               | 4.31      | 2.2%   | 11.8% | 0.096        | 0.055 | 0.07%   |
| AQAR.KW                          | Aqar Real Estate Investments                     | 0.073      | 0.000  | 0.00%               | 0.53   | 21.07 | 4.10 | 16      | 7.2%              | -0.9%   | 0.00               | 0.00      | 2.1%   | 21.1% | 0.094        | 0.053 | 0.03%   |
| MASH.KW                          | Mashaer Holding                                  | 0.081      | -0.001 | -0.98%              | 0.85   | 11.93 | 0.00 | 13      | -8.6%             | 4.1%    | 0.09               | 1.08      | 5.5%   | 11.9% | 0.105        | 0.056 | 0.03%   |
| THURY.KW                         | Dar Al Thuraya Real Estate                       | 0.097      | -0.001 | -0.51%              | 0.71   | 6.21  | 0.00 | 14      | -11.0%            | -10.2%  | 0.00               | 0.01      | 10.5%  | 6.2%  | 0.138        | 0.090 | 0.03%   |
| OSOS.KW                          | Osos Holding Group                               | 0.130      | -0.002 | -1.52%              | 0.97   | 6.59  | 0.00 | 14      | 2.4%              | 4.0%    | 0.00               | 0.01      | 11.1%  | 6.6%  | 0.147        | 0.075 | 0.03%   |
| ALAQ.KW                          | Kuwait Real Estate Holding                       | 0.034      | 0.000  | 1.18%               | 4.41   | 0.00  | 0.00 | 6       | -3.1%             | -3.4%   | 0.00               | 0.01      | -11.2% | 0.0%  | 0.047        | 0.028 | 0.01%   |
| SANK.KW                          | Sanam Real Estate                                | 0.237      | 0.008  | 3.49%               | 2.12   | 24.54 | 0.00 | 26      | -7.1%             | 14.2%   | 0.43               | 1.81      | 8.9%   | 24.5% | 0.257        | 0.153 | 0.06%   |
| MENK.KW                          | Mena Real Estate                                 | 0.113      | 0.002  | 1.80%               | 1.32   | 10.76 | 0.00 | 21      | -3.4%             | -21.7%  | 0.47               | 4.25      | 9.5%   | 10.8% | 0.332        | 0.066 | 0.05%   |
| MASKN.KW                         | Al Masaken International Real Estate Development | 0.052      | 0.006  | 12.99%              | 1.38   | 0.00  | 0.00 | 5       | 4.6%              | 30.5%   | 1.42               | 25.81     | -4.5%  | 0.0%  | 0.074        | 0.026 | 0.01%   |
| MARA.KW                          | Real Estate Trade Centers                        | 1.016      | -0.049 | -4.60%              | 8.47   | 0.00  | 0.00 | 141     | 229.9%            | 1530.8% | 1.97               | 1.89      | 8.5%   | 0.0%  | 1.180        | 0.041 | 0.30%   |
| Total Real Estate - 29 Companies |                                                  |            |        |                     |        |       |      | 3,408   |                   |         | 15.62              | 90.37     |        |       |              |       | 7.24%   |



# DAILY MARKET COVERAGE REPORT

## Asset Management Sector - Research And Studies Dep.

|                                | Technology        | Price      |       | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|--------------------------------|-------------------|------------|-------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
|                                |                   | Close (KD) | Day Δ | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| ASCK.KW                        | Automated Systems | 0.145      | 0.004 | 2.84%               | 1.21   | 0.00  | 0.00 | 15      | -3.3%             | 1.4%    | 0.03               | 0.18      | -1.8%  | -1.5%  | 0.244        | 0.132 | 0.03%   |
| Total Technology - 1 Companies |                   |            |       |                     | 1.21   | 0.00  | 0.0% | 15      |                   |         | 0.03               | 0.18      | -1.76% | -1.52% |              |       | 0.03%   |

|                       | Telecom                            | Price      |       | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|-----------------------|------------------------------------|------------|-------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
|                       | Company                            | Close (KD) | Day Δ | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| ZAIN.KW               | Mobile Telecommunications          | 0.473      | 0.004 | 0.85%               | 1.59   | 8.97  | 7.46 | 2,047   | -0.8%             | 0.9%    | 1.11               | 2.35      | 5.3%   | 9.0%  | 0.501        | 0.425 | 4.35%   |
| STC.KW                | Kuwait Telecommunications          | 0.550      | 0.005 | 0.92%               | 2.54   | 17.21 | 6.42 | 549     | -0.2%             | 2.2%    | 1.04               | 1.88      | 6.7%   | 17.2% | 0.616        | 0.511 | 1.17%   |
| OORE.KW               | National Mobile Telecommunications | 1.096      | 0.002 | 0.18%               | 1.01   | 9.83  | 8.23 | 549     | 0.3%              | 2.9%    | 0.01               | 0.01      | 5.6%   | 9.8%  | 1.250        | 0.988 | 1.17%   |
| HAYK.KW               | Hayat Communications               | 0.000      | 0.000 | 0.00%               | 2.08   | 0.00  | 0.00 | 0       | 0.0%              | 58.6%   | 0.00               | 0.00      | -14.9% | 0.0%  | 0.119        | 0.059 | 0.00%   |
| Telecom - 4 Companies |                                    |            |       |                     |        |       |      | 3,145   |                   |         | 2.16               | 4.24      |        |       |              |       | 6.68%   |

|                             | Utilities                            | Price      |       | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE  | ROA  | 52 Week (KD) |       | MKT Cap |
|-----------------------------|--------------------------------------|------------|-------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|------|------|--------------|-------|---------|
|                             | Company                              | Close (KD) | Day Δ | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)  | (%)  | High         | Low   | %       |
| AZNOULA.KW                  | Shamal Al-Zour Al-Oula Power & Water | 0.141      | 0.001 | 0.71%               | 1.16   | 17.77 | 4.29 | 155     | -1.4%             | -6.6%   | 0.05               | 0.34      | 6.6% | 1.8% | 0.173        | 0.137 | 0.33%   |
| Total Utilities - 1 Company |                                      |            |       |                     |        |       |      | 155     |                   |         | 0.05               | 0.34      |      |      |              |       | 0.33%   |

|                            |  |  |  |  |      |       |      |        |  |  |        |        |  |  |  |  |      |
|----------------------------|--|--|--|--|------|-------|------|--------|--|--|--------|--------|--|--|--|--|------|
| Total Market 139 Companies |  |  |  |  | 2.10 | 20.34 | 3.60 | 47,083 |  |  | 107.77 | 537.26 |  |  |  |  | 100% |
|----------------------------|--|--|--|--|------|-------|------|--------|--|--|--------|--------|--|--|--|--|------|

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.

***End of Report***

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**CONTACT US**

**National Investments Company K.S.C.P.**

**P. O. Box 25667, Safat 13117**

**State of Kuwait - +965 2226 6608**

**@ nic | [www.nic.com.kw](http://www.nic.com.kw)**